These are the steps required to use CIPRES REST from Geneious Prime. If you have questions or problems, please contact me at mmiller@ucsd.edu)

Step 1. Create an account at CIPRES REST. (one time only)

Visit: <u>https://www.phylo.org/restusers/register.action</u> to register.

Step 2. Install the CIPRES_Prime plugin. (one time only)

Go to http://www.phylo.org/index.php/portal/geneious_plugin

Download the CIPRES_Prime.gplugin

Start Geneious and drag the CIPRES_Prime plug-in onto the Geneious work area.

Geneious will prompt you as to whether or not you want to use this plug-in. Accept the add-in.

Select a data set that RAxML or MrBayes will work on.

Click Trees in the top bar.

If this is your first use of CIPRES, you will be prompted for your credentials:



If you enter correct credentials, you will receive a success message. You are now ready to run jobs on CIPRES. Proceed to the next step.

If you enter incorrect credentials you will receive a message like this, with the path to your credential file:



The message will tell you where to find the file you need to edit to correct your credentials at CIPRES. Look for the file geneious_cipres.conf, and use a text editor to correct your credentials.

Step 3: To run MrBayes or RAxML jobs on CIPRES:

In the top bar, select Tree

Once the Tree option opens up, select CIPRES as the tree tool. Choose a tab for MrBayes, or RAxMLBB

Configure the run using the form that opens.

For MrBayes runs, you can use the "Custom MrBayes block" option to add additional parameters.

Click OK to submit.

You will see a message saying the job is being submitted. The message will be "Performing CIPRES"

When your job is completed, you will receive an email.

If you want to just download the results of your CIPRES REST jobs, please perform Step 4; if you want to download and import the results of your CIPRES REST jobs into Geneious, please perform Step 5 instead.

Step 4. Download your CIPRES REST results to your local machine (each time).

To download your results into your local machine, go to Tools/CIPRES

Your jobs will be displayed.

You can monitor progress with the "Update List" button.

Highlight the completed job(s).

Click "Download Job(s)", and specify the folder on your local machine where you would like your job results to end up.

It may take a little time for the results to download. On the bottom left corner there will be a message saying "Please wait while downloading selected job(s) ...".

Select	Job Name	Date Submitted	Job Status	Update List
		Tue Apr 23 18:11:	COMPLETED	Download lob(c)
	Three Kingdoms	Wed Apr 24 18:12	COMPLETED	
	Three Kingdoms	Wed Apr 24 18:17	COMPLETED	Import into Geneiou
	Three Kingdoms	Wed Apr 24 18:18	COMPLETED	Delete Job
	People	Thu Apr 25 12:24:	COMPLETED	
~	Three Kingdoms tree	Thu Apr 25 15:39:	COMPLETED	
~	Three Kingdoms tree	Thu Apr 25 16:11:	COMPLETED	
	Three Kingdoms	Thu Apr 25 16:19:	COMPLETED	
	Three Kingdoms	Thu Apr 25 17:00:	COMPLETED	1
	Three Kingdoms tree	Fri Apr 26 13:46:0	COMPLETED	1
	Three Kingdoms tree	Fri Apr 26 13:51:4	COMPLETED	1
	my_second_rest_job	Mon Apr 29 12:23	COMPLETED	

Step 5. Download/Import your results into Geneious (each time)

To download/import your results into Geneious, go to Tools/CIPRES

Your jobs will be displayed.

You can monitor progress with the "Update List" button.

Highlight the completed job(s).

Tick "Import into Geneious". Below message window will pop up.

Select	Job Name	Date Submitted	Job Status	Local Folder	Update List		
		Tue Apr 23 18	COMPLETED		Download Job(c)		
	Three Kingdoms	Wed Apr 24 1	COMPLETED		Download Job(s)		
	Three Kingdoms	Wed Apr 24 1	COMPLETED		🗹 Import into Geneio		
	Three Kingdoms	Wed Apr 24 1	COMPLETED		Delete Job		
\checkmark	People	Thu Apr 25 12	COMPLETED				
	Three Kingdo	Thu Apr 25 15	COMPLETED				
	Three Kingdo	Thu Apr 25 16	COMPLETED				
	Three Kingdoms	Thu Apr 25 16	COMPLETED				
	Three Kingdoms	Thu Apr 25 17	COMPLETED				
	Three Kingdo	Fri Apr 26 13:	COMPLETED				
	Three Kingdo	Fri Apr 26 13:	COMPLETED				
	my_second_r	Mon Apr 29 1	COMPLETED				
Please enter a Geneious folder name into the Local Folder column (highlighted in yellow) for each selected job to which downloaded result files will be imported and then click Download Job(s) button. Please note: a Geneious folder is not the same as a folder on PC/Mac. A Geneious folder is a folder under Local on your Sources Panel on the left-hand side of your Geneious window.							
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Click OK and enter a Geneious folder name into the Local Folder column highlighted in yellow (please note: a Geneious folder is not the same as a folder on PC/Mac. A Geneious folder is a folder under Local on your Source Panel on the left hand side of your Geneious window.)

Click "Download Job(s)", and specify the folder on your local machine where you would like your job results to end up (the plugin keeps a copy of the results under the specified folder on your local machine and then import them into Geneious for you).

It may take a little time for the results to download/import. On the bottom left corner there will be a message saying "Please wait while downloading/importing selected job(s) ...".

Select	Job Name	Date Submitted	Job Status	Local Folder	Update List
		Tue Apr 23 18	COMPLETED		
	Three Kingdoms	Wed Apr 24 1	COMPLETED		Download Job(s)
	Three Kingdoms	Wed Apr 24 1	COMPLETED		Import into Geneiou
	Three Kingdoms	Wed Apr 24 1	COMPLETED		Delete Joh
~	People	Thu Apr 25 12	COMPLETED	TestFolder	
	Three Kingdo	Thu Apr 25 15	COMPLETED		1
\square	Three Kingdo	Thu Apr 25 16	COMPLETED		1
	Three Kingdoms	Thu Apr 25 16	COMPLETED		1
	Three Kingdoms	Thu Apr 25 17	COMPLETED		1
	Three Kingdo	Fri Apr 26 13:	COMPLETED		1
	Three Kingdo	Fri Apr 26 13:	COMPLETED		1
	my_second_r	Mon Apr 29 1	COMPLETED		1

If Geneious doesn't recognize any file during importing, it will pop up a window asking you to select an import file type for that file. You can select a file type from the drop-down list and then click OK or you can just click Cancel to skip importing of that particular file.

Select	Job Name	Date Submitted	Job Status	Local Folder	Update List
		Tue Apr 23 18	COMPLETED	1 1	Download Job(s)
	Three Kingdoms	Wed Apr 24 1	COMPLETED		
	Three Kingdoms	Wed Apr 24 1	COMPLETED		Import into Geneiou
	Three Kingdoms	Wed Apr 24 1	COMPLETED		Delete Job
\checkmark	People	Thu Apr 25 12	COMPLETED	TestFolder	
	Three Kingdo	Thu Apr 25 15	COMPLETED		
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Once the download/import is complete, locate the job results under the folder name you enter into Local Folder column at the beginning of this step (for example, on above screenshot, "TestFolder") on Sources Panel on the left hand side of your Geneious window. Click on it and the imported files should be shown on the main panel.

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